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1-360A034

December 23, 1991

Mr. Sidney L. Strickland, Jr. Secretary Interstate Commerce Commission Washington, D.C. 20423

INTERSTATE COMMISSION

Dear Mr. Strickland:

Enclosed are an original and two copies of a document to be recorded pursuant to 49 U.S.C. § 11303. The document is a Release dated December 23, 1991, releasing the security interest of Central Penn National Bank in a Chattel Mortgage dated April 6, 1979, by and between Central Penn National Bank and Harvey Polly d/b/a Railway Freight Car Services.

The document to be recorded is a secondary document. The primary document to which it is connected is recorded under Recordation No. 9312.

The names and addresses of the parties to the document to be recorded are as follows:

Mortgagor:

Harvey Polly, d/b/a

Railway Freight Car Services

605 Park Avenue

6th Floor

New York, New York

Mortgagee:

Central Penn National Bank

5 Penn Centre Plaza

New York, New York 10018

The equipment covered by the document to be recorded are railroad boxcars bearing the marks ERES 9025-9049.

A fee of \$16.00 is enclosed. Please return the original and any extra copies not need by the Commission for recordation to the undersigned.

A short summary of the document to appear in the index follows:

25 34 2

Release dated December 23, 1991 by Central Penn National Bank in favor of Harvey Polly d/b/a Railway Freight Car Services, covering 25 railcars marked ERES 9025-9049, connected to a Security Agreement assigned Recordation Number 9312.

Very truly yours,

Robert J. Corber

Attorney for Harvey Polly d/b/a Railway Freight Car Services

Interstate Commerce Commission Washington, D.C. 20423

12/26/91

OFFICE OF THE SECRETARY

Robert J. Corber

Steptoe & Johnson

1330 Connecticut Avenue N.W.

Washington, D.C. 20034

Dear

Sir:

The enclosed dcoument(s) was recorded pursuant to the provisions of Section 11303 of the Insterstate Commerce Act, 49 U.S.C. 11303, on 12/26/91 at 10:15am, and assigned recordation number(s). 9311-B & 9312-C

Sincerely yours,

Sidney L. Strickland, Jr.

Secretary

P.04

RELEASE

RECCEPATION ES 93/2-C

DEC 2 6 1991 -10 45 AM Harvey Polity d/b/a Railway Freight Central 1 INTERSTATE CONTINUES COMMISSION Central Penn _ have entered into a Security WHEREAS, Car Services and National Bank dated as of April 6. 1978 Agreement, Chattel Mtg. xxxxx as amended ("Security Agreement") securing certain obligations of wy Frt Car Sv. to Cent Penn Nat. Bk and WHEREAS, the Security Agreement was recorded at the Interstate Commerce Commission on April 1978, and the Security Agreement, and all amendments, supplements, equipment schedules, waivers and related agreements thereto, have been assigned Recordation number 9312 inclusively; and WHEREAS, the obligations secured by the Security Agreement, as amended and supplemented, have been satisfied and discharged completely; NOW, THEREFORE, for good and valuable consideration and intending to be legally bound, Cent Penn Nat Bk. does hereby terminate the security interest created by the Security Agreement, as amended and supplemented, and releases and discharges all the collateral described therein. IN WITNESS WHEREOF. Paul A. Pyfer has duly executed this release as of this 23rd day Meridian Bank formerly Central Pen of December, 1991. National Bank WITNESS: Title: Senior VIce President Title: Commercial Loan Administrator Qn this 23,2 day of December, 1991, Before me, a Notary Public, personally appeared ... taul A. Rises who executed the foregoing instrument, known or proved to me, to be the person who executed the foregoing instrument on behalf of Manual Brinds acknowledged to me that he executed the same us the free act and deed of Bunk for the purposes therein stated.

Tomery known A Centry France
WITNESS my hand and official seal.

NOTARY PURIC

Notarial Seal

Anna Marie Rufino, Notary Public
Philadelphia, Philadelphia County
My Commission Expires May 22, 1995